

NEW PATIENT FORM (MINOR)

Basic Information	
Name:	Gender:
Preferred Name:	DOB:
Referral source:	School:
Referred by:	Special needs:
Contact Information	Address Information
Mobile phone:	Street address:
Home phone:	City:
Email:	State:
	ZIP:
Parent/Guardian (Primary Contact)	Parent/Guardian (Secondary)
Full Name:	Full Name:
Relation:	NOT PROVIDED
DOB:	
Mobile phone:	
Email:	
Has legal custody:	
Employer:	
Parent/Guardian (Primary Contact)	
Home phone number	
Patient's signature:	Date:



CONSENT FOR DENTAL TREATMENT

As the parent and/or legal guardian of the patient, I do hereby request and authorize Smile Avenue Family Dentistry and their staff to examine, clean, and provide dental treatment on my child. I further request and authorize the taking of dental x-rays as may be considered necessary to diagnose and/or treat my childs dental problem. I will allow photographs to be taken of my child or childs teeth for diagnostic or educational purposes. I understand that dental treatment for children includes efforts to guide their behavior by helping them understand the treatment in terms appropriate for their age. We will provide an environment that will help your child learn to cooperate during treatment including praise, explanations, and demonstrations of procedures and instruments, and using variable voice tones. The usual and most frequent risks or complications occurring from dental operative treatment include but are not limited to, the possibility of pain or discomfort during the treatment, swelling, infection, bleeding, injury to adjacent teeth and surrounding tissue, development of a temporomandibular joint disorder, temporary or permanent numbness, and allergic reactions.

I understand I will be responsible for any charges incurred for my child for dental treatment. I affirm that the information above is correct to the best of my knowledge. I understand it is my responsibility to inform Smile Avenue Family Dentistry of any changes in my childs medical status.

Patient's signature:	Date:
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PRIVACY POLICY CONSENT

CLIENT RIGHTS AND HIPAA AUTHORIZATIONS

The following specifies your rights about this authorization under the Health Insurance Portability and Accountability Act of 1996, as amended from time to time (HIPAA).

- 1. Tell your provider if you do not understand this authorization, and the provider will explain it to you.
- 2. You have the right to revoke or cancel this authorization at any time, except: (a) to the extent information has already been shared based on this authorization; or (b) this authorization was obtained as a condition of obtaining insurance coverage. To revoke or cancel this authorization, you must submit your request in writing to provider at the following address (insert address of provider):
- 3. You may refuse to sign this authorization. Your refusal to sign will not affect your ability to obtain treatment, payment, enrollment or your eligibility for benefits. However, you may be required to complete this authorization form before receiving treatment if you have authorized your provider to disclose information about you to a third party. If you refuse to sign this authorization, and you have authorized your provider to disclose information about you to a third party, your provider has the right to decide not to treat you or accept you as a patient in their practice.
- 4. Once the information about you leaves this office according to the terms of this authorization, this office has no control over how it will be used by the recipient. You need to be aware that at that point your information may no longer be protected by HIPAA. If the person or entity receiving this information is not a health care provider or health plan covered by federal privacy regulations, the information described above may be disclosed to other individuals or institutions and no longer protected by these regulations.
- 5. You may inspect or copy the protected dental information to be used or disclosed under this authorization. You do not have the right of access to the following protected dental information: psychotherapy notes, information compiled for legal proceedings, laboratory results to which the Clinical Laboratory Improvement Act (CLIA) prohibits access, or information held by certain research laboratories. In addition, our provider my deny access if the provider reasonably believes access could cause harm to you or another individual. If access is denied, you may request to have a licensed health care professional for a second opinion at your expense.
- 6. If this office initiated this authorization, you must receive a copy of the signed authorization.
- 7. Special Instructions for completing this authorization for the use and disclosure of Psychotherapy Notes. HIPAA provides special protections to certain medical records known as Psychotherapy Notes. All Psychotherapy Notes recorded on any medium by a mental health professional (such as a psychologist or psychiatrist) must be kept by the author and filed separate from the rest of the clients medical records to maintain a higher standard of protection. Psychotherapy Notes are defined under HIPAA as notes recorded by a health care provider who is a mental health professional documenting or analyzing the contents of conversation during a private counseling session or a group, joint or family counseling session and that are separate from the rest of the individuals medical records. Excluded from the Psychotherapy Notes definition are the following: (a) medication prescription and monitoring, (b) counseling session start and stop times, (c) the modalities and frequencies of treatment furnished, (d) the results of clinical tests, and (e) any summary of: diagnosis, functional status, the treatment plan, symptoms, prognosis, and progress to date. Except for limited circumstances set forth in HIPAA, in order for a medical provider to release Psychotherapy Notes to a third party, the client who is the subject of the Psychotherapy Notes must sign this authorization to specifically allow for the release of Psychotherapy Notes. Such authorization must be separate from an authorization to release other dental records.
- 8. You have a right to an accounting of the disclosures of your protected dental information by provider or its business associates. The maximum disclosure accounting period is the six years immediately preceding the accounting request. The provider is not required to provide an accounting for disclosures: (a) for treatment, payment, or dental care operations; (b) to you or your personal representative; (c) for notification of or to persons involved in an individuals dental care or payment for dental care, for disaster relief, or for facility directories; (d) pursuant to an authorization; (e) of a limited data set; (f) for national security or intelligence purposes; (g) to correctional institutions or law enforcement officials for certain purposes regarding inmates or individuals in lawful custody; or (h) incident to otherwise permitted or required uses or disclosures. Accounting for disclosures to dental oversight agencies and law enforcement officials must be temporarily suspended on their written representation that an accounting would likely impede their activities.

Patient's signature:	Date:
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FINANCIAL POLICY

Payment

We require that payment be rendered on the day of service. We will estimate the amount of copay required from the information that your insurance company provides to us. Please keep in mind, though we make every effort that these estimates are accurate, we cannot possibly be correct 100% of the time due to the many clauses and stipulations that are inherent in individual policies. In other words, every policy is unique, and an estimate is not a contract.

Underpayment by insurance

In the case that your insurance company pays less than what we estimate, you will be responsible for the balance. You will be emailed a statement and if no payment is rendered within 30 days, your account will be forwarded on to a collections company.

Missed or short notice cancellation policy

We require 24 business hours notice to cancel or change your appointment. If adequate time is not allowed, we will charge your account a \$75 cancellation/late notice fee.

Easy Checkout Policy

Our system has the capability to store tokens for credit card usage through our merchant service processor. What this means, is that we can use the last credit card you used here at the office to take care of your bill or the bill of your family if you request it. This is PCI compliant with all credit card laws and completely safe as the numbers are not stored by our system, but our system can call our credit card company to retrieve the information using what is called tokens. This way, we do not need to swipe your credit card each time you need to pay us.

Small Balance Policy

In the instance that there is a small (less than 100 dollars) left on your account (i.e. in the case of insurance underpayment); you will receive a statement with a reminder that the balance reflected will be posted to the last used card on file. If you should choose to use an alternate form of payment, contact us within 30 days of the statement date.

Finance Charges

Accounts not paid in full within 10 days of the date on the invoice are subject to a 9% APR finance charge.

By signing below, you confirm that you have read our financial policy and consent to us drafting the last credit card used at the practice to take care of unpaid balances of less than 100 dollars. We will contact you before ever charging anything to your credit card in case you would like to make another arrangement.

Patient's signature:	Date:



COMMUNICATION CONSENTS

EMAIL CONSENT FORM

PURPOSE: This form is used to obtain your consent to communicate with you by email regarding your Protected Health Information. Smile Avenue Family Dentistry offers patients the opportunity to communicate by email. Transmitting patient information by email has a number of risks that patients should consider before granting consent to use email for these purposes. Smile Avenue Family Dentistry will use reasonable means to protect the security and confidentiality of email information sent and received. However, Smile Avenue Family Dentistry cannot guarantee the security and confidentiality of email communication and will not be liable for inadvertent disclosure of confidential information.

I acknowledge that I have read and fully understand this consent form. I understand the risks associated with communication of email between Smile Avenue Family Dentistry and myself, and consent to the conditions outlined herein. Any questions I may have, been answered by Smile Avenue Family Dentistry.

Patient's signature:	Date:
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TEXT MESSAGE TO MOBILE CONSENT FORM

PURPOSE: This form is used to obtain your consent to communicate with you by mobile text messaging regarding your Protected Health Information. Smile Avenue Family Dentistry, offers patients the opportunity to communicate by mobile text messaging. Transmitting patient information by mobile text messaging has a number of risks that patients should consider before granting consent to use mobile text messaging for these purposes. Smile Avenue Family Dentistry will use reasonable means to protect the security and confidentiality of mobile text messaging information sent and received. However, Smile Avenue Family Dentistry cannot guarantee the security and confidentiality of mobile text messaging communication and will not be liable for inadvertent disclosure of confidential information.

I acknowledge that I have read and fully understand this consent form. I understand the risks associated with the communication of mobile text messaging between Smile Avenue Family Dentistry and myself, and consent to the conditions outlined herein. Any questions I may have, been answered by Smile Avenue Family Dentistry.

Patient's signature:	Date:
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HEALTH HISTORY | DOB:

Summary

Cammary		
Medical Conditions	none listed	
Allergies	none listed	
Medications	none listed	
Healthcare Provider		
Child's Physician/Pediatrician		
Physician/Pediatrician phone number	r	
Pediatrician's Address		
Preferred Pharmacy		
Date of last physical exam		
General Health Information		
Does your child have any allergies?		
Is your child currently taking any med	dications?	
Has your child ever been hospitalized visits?	d, had general anesthesia, or emergency room	
Medical Conditions		
Is your child past due for any vaccina	ations?	
Have you ever been told that your ch treatment?	ild needs to take antibiotics before dental	
Were there any difficulties at birth?		
Is your child currently being treated for	or, or has a history of any medical conditions?	
Patient's signature:		Date:
Doctor's signature:		Date:



DENTAL HISTORY | DOB:

General Information	
Who was your child's previous Dentist?	
Date of your child's last dental exam	
Date of your child's last cleaning	
What is the reason for your child's dental visit?	
Personal History	
Has your child experienced any unfavorable reaction from previous dental care?	
Does your child suck a finger, thumb, or pacifier?	
Does your child have pain with chewing, yawning, or wide opening?	
Does your child go to bed with a bottle or sippy cup?	
Does your child snack frequently?	
Has your child had local anesthetic?	
Has your child been sedated for dental treatment?	
Have your child's teeth ever been injured?	
Does your child use fluoride toothpaste?	
Dental Problems	
Please check if your child is having problems with any of the following	
Cavities	
Trauma	
Orthodontics	
Toothache	
Gum Infections	
Jaw Sounds	
Sensitive Teeth	
Color of Teeth	
Grinding of Teeth	
Mouth Breathing	
Other	
Patient's signature:	Date:
Doctor's signature:	Date:



DENTAL INSURANCE INFORMATION | DOB:

Primary Insurance Information	Created at: 01/05/2023 4:45:42 AN

Do you have a dental insurance?
Would you like to upload insurance card photo?
Patient's relationship to the Insurance Holder
Insurance Holder's name
Insured Date of Birth
Insured Address
Insured Address
Insured City
Insured State
Insured ZIP
Insured Employer's Name
Dental Insurance Company
ID Number
Group Number
Insurance Plan Name

Secondary Insurance Information

Do you have a secondary dental insurance?	
That's all! If you would like to add secondary insurance, you need to provide primary insurance,	rance first.
Would you like to upload insurance card photo?	
Patient's relationship to the Insurance Holder	
Insurance Holder's name	
Insured Date of Birth	
Insured Address	
Insured Address	
Insured City	
Insured State	
Insured ZIP	
Insured Employer's Name	
Dental Insurance Company	
ID Number	
Group Number	
Insurance Plan Name	